



10 May 2007

Result of AGM

LMS Capital plc, the AIM-quoted investment company with stakes in public and private UK and US companies and funds, is pleased to announce that all resolutions proposed to shareholders at its Annual General Meeting held this morning, were duly passed.

Further details can be found on the Company's website: www.lmscapital.com/relations/shareinfo.aspx

Enquiries:

Jon Edis-Bates

Edis-Bates Associates Limited
Company Secretary
Tel: 01923 335335