

LMS CAPITAL PLC

2009 Annual General Meeting

LMS Capital plc today held its 2009 Annual General Meeting. The results of the voting by poll on the resolutions put to the meeting are listed below. All resolutions were passed by the required majority.

Resolution	For*		Against		Withheld**
	Votes	%	Votes	%	Votes
1. Approve the Financial Statements	178,944,701	100	5,138	0	1,260
2. Approve Directors' Remuneration Report	178,838,914	99.96	79,116	0.04	33,069
3. Re-appoint John Barnsley as a director	178,937,285	99.99	9,958	0.01	3,856
4. Re-appoint Richard Christou as a director	178,735,641	99.88	211,602	0.12	3,856
5. Re-appoint Martin Pexton as a director	178,939,995	100	7,248	0	3,856
6. Re-appoint KPMG Audit Plc as auditors	178,925,297	99.99	23,064	0.01	2,738
7. Authorise the directors to determine the auditors remuneration	178,926,121	99.99	22,133	0.01	2,845
8. Approve the Company's investing strategy	178,941,474	100	8,576	0	1,049
9. Authorise political donations and expenditure	163,247,428	91.75	14,673,718	8.25	1,029,953
10. Authorise the directors to allot shares	172,035,563	96.14	6,908,398	3.86	7,138
11. Authorise the directors to make non pre-emptive share allotments***	167,074,899	93.37	11,863,822	6.63	12,378
12. Authorise the directors to purchase market shares***	178,830,041	99.93	116,547	0.07	4,511
13. Approve the Waiver of Rule 9 of the City Code on Takeovers and Mergers****	105,368,340	95.75	4,675,680	4.25	37,402

* The 'For' votes include those votes giving the Chairman discretion.

** The votes 'Withheld' are not counted towards the votes cast at the Annual General Meeting

*** Special resolutions

**** The Rayne family concert party, representing approximately 110,219,747 ordinary shares (40.43%) of the Company's issued share capital as at 14 April 2009, was ineligible to vote on this resolution.

The Company's issued share capital, as at 19 May 2009, is 272,640,952 ordinary shares of 10p each.

Matthew Jones
Company Secretary

Tel: 020 7935 3555

19 May 2009