



9th September 2009

Appointment of David Verey as Non Executive Director

The Board of LMS Capital Plc (“LMS Capital” or “the Company”) is delighted to announce the appointment of David Verey as a Non-Executive Director with immediate effect. David has extensive industry knowledge and was previously Chairman of Blackstone Group UK where he remains as a member of their International Advisory Board. Previously he worked for Lazard Brothers for twenty-eight years becoming Chief Executive in 1990 and Chairman two years later. His current responsibilities include being a Non Executive Director and Chair of the Audit Committee at Daily Mail & General Trust plc.

Robbie Rayne, Chief Executive of LMS Capital, said:

“David has over thirty years of experience as one of London’s leading financial services professionals and he will be of great value to our business as we seek to deliver sustained medium to long term growth for our shareholders through our risk-diversified portfolio.”

LMS Capital plc confirms that there is nothing further to disclose in relation to Rule 9.6.13 (2) to (6) of the Listing Rules.

For further information please contact:

LMS Capital plc **020 7935 3555**
Robert Rayne, Chief Executive Officer

J.P. Morgan Cazenove Limited **020 7588 2828**
Michael Wentworth-Stanley

Brunswick Group LLP **020 7404 5959**
Simon Sporborg
Oliver Hughes

About LMS Capital

LMS Capital plc is an international investment company whose shares are listed on the London Stock Exchange. The investment portfolio comprises investments in both the US and UK, with a spread of early stage and second round technology investments, development capital and mature company buy-outs. www.lmscapital.com